

La Scacchiera del Valore: Agile e Welfare Management

Dossier

«Agile e Welfare Management materiali co-progettati con aziende eccellenti»

UN'INIZIATIVADI



AGILE MANAGEMENT: GLI ASPETTI ORGANIZZATIVI

5 ottobre 17,00-19,00

Il paradigma Agile è oggi una risorsa preziosa per riorganizzare le aziende e il management in tempi di Covid.

Saranno presentate varie best practices su cui sta agendo una primaria realtà del settore, e l'esperienza di uno dei più grandi gruppi industriali del mondo, che da tempo opera per valorizzare il capitale umano.

Saluti di apertura: **Costanza Patti**, Direttore Generale **Fondirigenti** e **Mario Cardoni**, Direttore Generale **Federmanager**.

Marco Ceresa, AD di Randstad Italia;

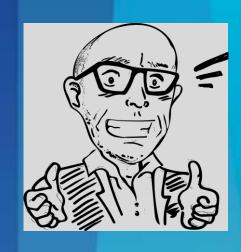
Roberto Zecchino, Vice President Human Resources and Organization, Bosch Italy and South Europe.

Discussant:

Federico Sacchi, AD di Cdi Manager.

Michela Querci, HR Manager ECM, Progress Rail (Usa).

ROBERTO ZECCHINO:



VICE PRESIDENT HR EMEA





ROBERT BOSCH:

UN UOMO ...



... E LA SUA AZIENDA





Bosch – Corporate presentation Contents

Overview of the Bosch Group

- A global network
- Business sectors
- Key figures 2019
- Market and figures 2019

3 - 6

Introduction

"What is Bosch?"

- Technology to enhance quality of life
- ► From "Things" to IoT with a bold "T"
- The Bosch Brand

7 - 31





Bosch – Corporate presentation A global network



AQA 398 150*

Bosch associates

make these solutions

possible



Four business sectors



Mobility Solutions

Industrial Technology



Energy & Building Technology



Consumer Goods

Including sales and service partners, Bosch's global manufacturing and sales network covers nearly every country in the world.

* As of 12.19



Bosch – Corporate presentation Four business sectors – Key figures 2019*

Bosch Group



77.7 billion euros
Sales revenue



398 150 associates



Mobility Solutions

► One of the world's leading providers of mobility solutions



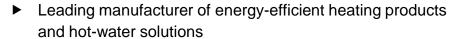
Industrial Technology

 Leading in drive and control technology, packaging, and process technology



Energy and Building Technology

▶ One of the leading manufacturers of security and communication technology





Consumer Goods

- ▶ Leading supplier of power tools and accessories
- ► Leading supplier of household appliances





^{*} As of 12.19

Bosch – Corporate presentation Market and figures 2019*

Bosch Group



77.7 billion euros Sales revenue



398 150



245 manufacturing sites

Europe





52%

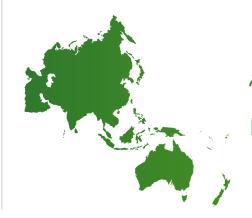


242 506



138

Asia Pacific¹



Americas

29%

111 717





19%

43 927

35



Share of sales





Manufacturing sites

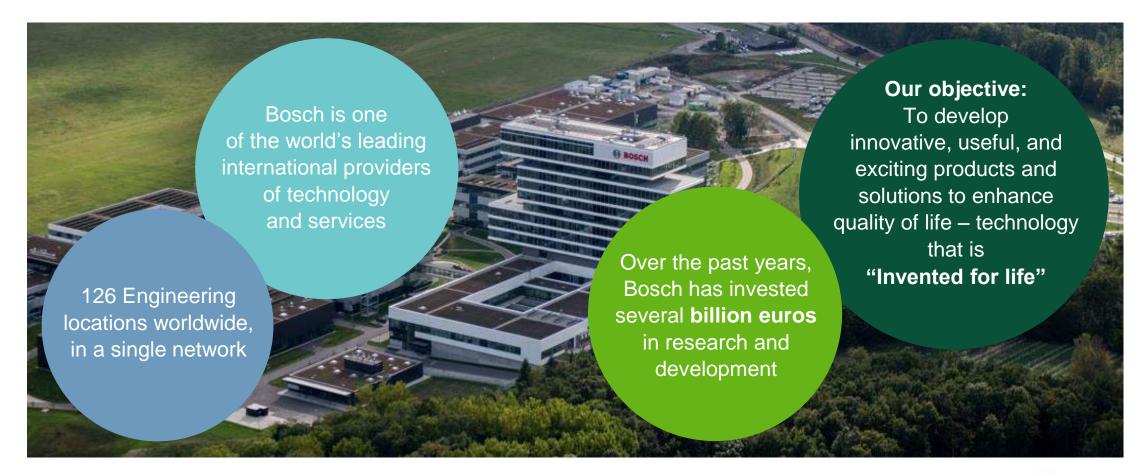


^{*} As of 12.19

¹ Including other countries



Bosch – Corporate presentation Technology to enhance quality of life





BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

MOBILITY SOLUTIONS



Bosch – technology to enhance quality of life Integrated system solutions

Personalized mobility



Connected mobility

Powertrain systems and electrified mobility























fun and fascinating

safe and comfortable

efficient and economical



Bosch – technology to enhance quality of life Driver assistance systems as an example



Bosch is developing an ever-increasing range of driver assistance systems which protect all road users.







- ▶ Bosch is constantly extending its comprehensive portfolio of safety systems for cars into other market segments such as two-wheelers, trucks and even rail vehicles and forklifts.
- ▶ Bosch also attributes a particular focus to protect pedestrians and cyclists who are at most risk in traffic.
- ► Thanks to the consistent technical advancement of its driver assistance systems, Bosch also creates the technical basis for automated driving in the future.
- ▶ Bosch is a one-stop supplier for all technologies for driver assistance systems, from individual components to complete systems.

more safety

for all traffic participants and vehicle classes, in road traffic, in logistics depots and in warehouses

less stress

thanks to effective driver support in complex and monotonous driving situations



Bosch – technology to enhance quality of life Automated driving as an example



Key technologies for sensors, software, artificial intelligence, powertrain, steering and braking.







- ▶ Be safer on the road: Automated vehicles never tire and can perceive critical situations much sooner and avoid them better than a human being.
- Arrive more relaxed: In automated mode, drivers can use the time gained to relax, work, communicate or be entertained.
- ▶ Drive more efficiently: Automated vehicles can cover distances in a much more coordinated manner and thus save fuel.
- ▶ Improved flow of traffic: Automated vehicles can drive close to vehicles in front, thereby optimally utilizing the capacity of busy roads.

Bosch, innovative leadership

in all key areas of automated driving

Portfolio with

Sense, think, act

covers all of the requisite technologies in a highly-developed combination of hardware and software



Mobility as a Service



- ▶ Bosch enables convenient, individual and sustainable mobility in urban areas.
- Connected services can turn mobility into a personalized experience for users that is precisely tailored to their personal wishes, preferences, and needs.
- Smart connectivity and user-friendly apps turn mobility into a personal all-in-one service, in which there is a perfect synergy between various modes of transportation and mobility solutions.
- ▶ Bosch makes personalized mobility possible through its own dedicated services and by developing innovative mobility platforms.



Perfectly keyless

With Perfectly Keyless, Bosch offers something that no other keyless entry system has done before, namely offering both convenience and security. The smartphone-based key can be used in cars, entire car-sharing fleets, and commercial vehicles. This enables new services, such as leaving deliveries inside a car.



SmartphoneHub

The connected biking system uses smartphones and the COBI.Bike app to turn the SmartphoneHub into a control center. Once connected to the e-bike, the driver has control over navigation, weather data, driving information, security systems, and much more.



Convenience charging

Bosch Convenience charging turns charging stops into a personalized experience. The intelligent system shows exactly what the range is, where the next charging stations is and what opportunities for shopping, leisure and activities there are nearby.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

INDUSTRIAL TECHNOLOGY



Industrial Technology as an example



The Business Sector Industrial Technology

This business sector includes the Drive and Control Technology division, which specializes in drive and control technologies for efficient, powerful, and safe movement in machines and systems. The division combines global application experience in the market segments of mobile applications, plant construction and engineering, and factory automation. The division offers its customers hydraulics, electric drives and controls, gear technology, and linear motion and assembly technology, including software and interfaces to the internet of things. Industrial Technology includes the Bosch Connected Industry business unit.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

ENERGY AND BUILDING TECHNOLOGY



Energy and Building Technology as an example



The Thermotechnology Division

The Thermotechnology Division offers solutions for air conditioning, hot water, and decentralized energy management to customers worldwide. It provides heating systems and energy management for residential buildings, water heaters, and commercial and industrial heating and air-conditioning systems. Becoming increasingly important, as is the division's business with electric heat pumps. Robert Bosch Smart Home GmbH offers web-enabled, app-controlled products for the home.



Energy and Building Technology as an example



The Building Technologies Division

The Building Technologies Division offers solutions and customized services for building security, energy efficiency, and building automation in selected countries. Both units focus on commercial buildings and infrastructure projects. The product portfolio encompasses video-surveillance, intrusion-detection, fire-detection, and voice-alarm systems, as well as access control and professional audio and conference systems.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

CONSUMER GOODS



Bosch – technology to enhance quality of life Home appliances – **Cookit** as an example



Home appliances for everyone who wants to achieve perfect results easily.

Cookit – is the first digitally connected multifunctional kitchen machine for real cooking, with multible automatic programms and temperature precision up to 200 °C.

Connectivity for selected models: "With WLAN technology, they can be controlled conveniently using an app on mobile devices such as tablet PCs or smartphones".



Bosch – technology to enhance quality of life Power tools as an example

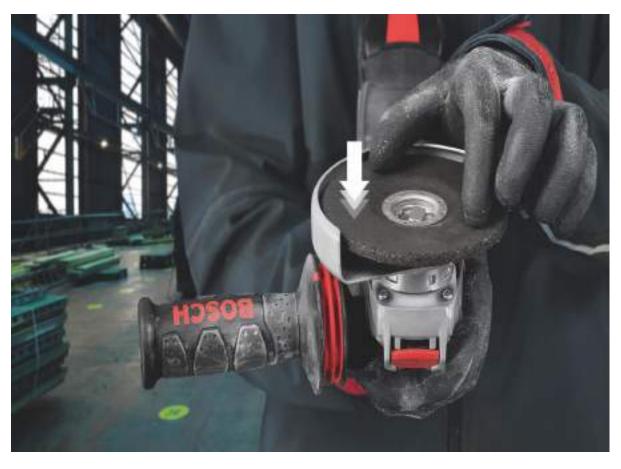


World-first Biturbo tools

With its Biturbo tools, Bosch is taking performance to a new level: for the first time, cordless tools have outstripped corded ones.



Bosch – technology to enhance quality of life Power tools as an example



X-Lock - click it in – and you're good to go

The tool mount on angle grinders wasn't changed for 80 years – Bosch has revolutionized it with X-Lock, a world's first and the easiest accessory-change system for angle grinders: Position the wheel in the X-Lock mount, click it in – and you're good to go.

X-Lock makes work easier for professionals and increases their productivity. The system is one of a series of milestones Bosch has set in quick-change systems – like SDS plus and SDS max for rotary hammers.



Bosch – technology to enhance quality of life Power tools as an example



Slotted, cross-headed and Torx – in letters I-X-O – with a name inspired by these three screw types, the IXO set out to conquer the world more than 15 years ago. Today it is the world's most popular power tool – around 19 million units have been sold so far. The cult status is owed to its uniqueness right down to the packaging.

The **IXO** is small, light, convenient – and powerful thanks to lithium-ion battery technology.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

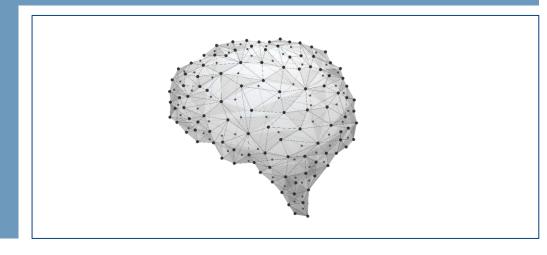
FROM "THINGS" TO IOT WITH A BOLD "T"



From "Things" to IoT – with a bold "T"

Bosch strives to become a world-leading IoT² company





2020

All electronic products connected.

2019: 92% of electronic product classes are connected

2025

All products either possess Al¹ or are created by utilizing Al¹

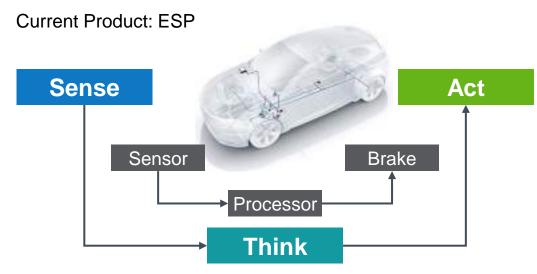
¹ Al Artificial Intelligence ² IoT Internet of Things



From "Things" to IoT – with a bold "T"

We **connect** our products and their production with the **Internet of Things (IoT)**² to collect and utilize more data

Artificial Intelligence (AI)¹ enables complex functionality based on this data



IoT² and Al¹ enable the next level of intelligent products and services

They will also enhance the capabilities of current products plus increase efficiency to create them

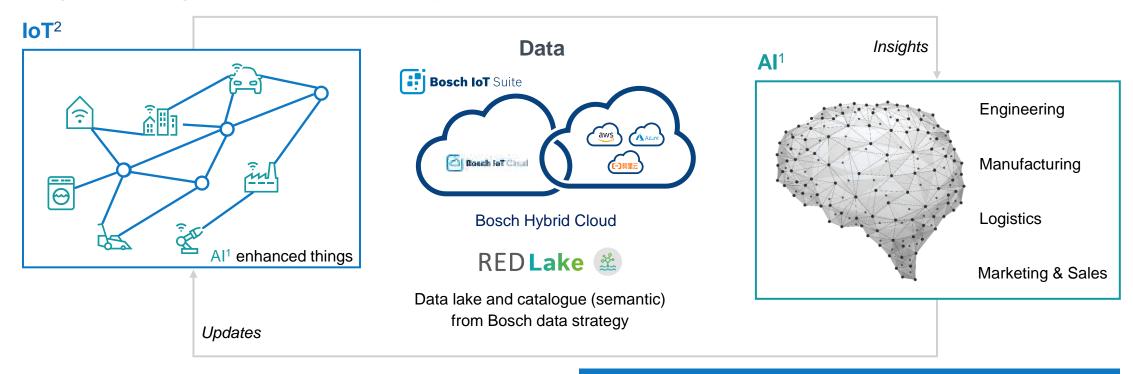
IoT² and Al¹ directly support our mission: Invented for life

¹ Al Artificial Intelligence ² IoT Internet of Things



From "Things" to IoT – with a bold "T"

Target operating state: Bosch AloT ecosystem



Things & Services are accessible via

Application Programming Interface (API)

¹ Al Artificial Intelligence ² IoT Internet of Things



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

THE BOSCH BRAND



The Bosch Brand

Brand core – setting the direction for everything we do





The Bosch Brand

Brand personality

The empowering partner who is ...

Passionately committed

A partner who is genuinely interested in customers' needs, understands those needs, and enthusiastically sets about satisfying them.

Inspirational

A partner who empowers its customers by thinking ahead and forging new paths.

Engagingly capable

A partner whose comprehensive experience and expertise win over its customers.

Trustworthy

A partner who has a clear sense of values and is true to its word, even in difficult times. A partner you can depend on.



The Bosch Brand

Our brand promises

Quality

Bosch quality stands for convincing reliability and tangible excellence. Products and services that perfectly fulfill customer requirements, combined with our comprehensive support, assure people that they have made the right choice when they opt for Bosch.

Responsibility

Bosch stands for values-based, responsible business practices.
Our processes and products conserve resources and contribute over the long term to a better quality of life.



Fascinating products

Thanks to its innovative strength, Bosch sparks enthusiasm with surprisingly simple solutions in an aesthetic, functional design.

We dynamically market our tangibly superior products, delighting our stakeholders.

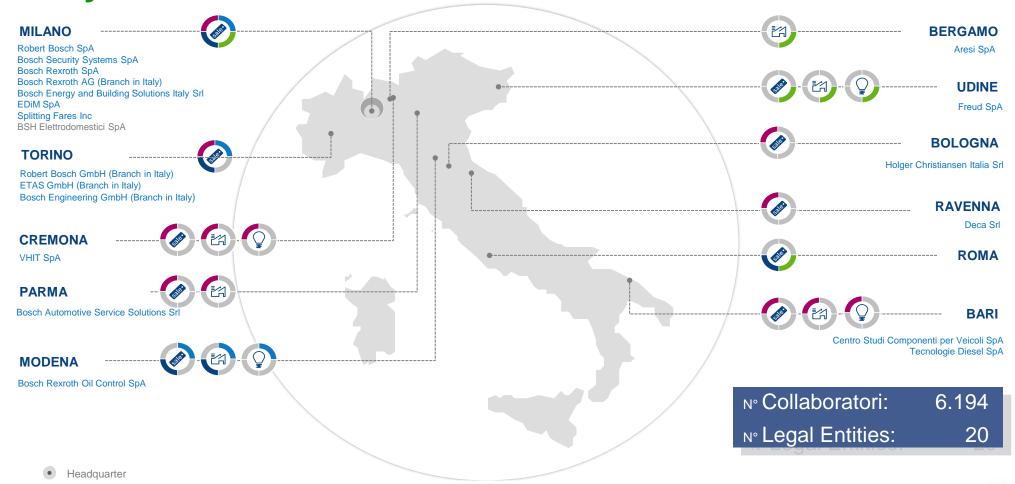
Global partnership

Bosch's global presence means we are close to our stakeholders and markets worldwide. Easy access and close, uncomplicated collaboration make Bosch a preferred partner.



The Bosch Group in Italy















AGILE TRANSFORMATION @BOSCH





Agile Transformation@Bosch Concetti e definizioni:

Agilità

«Si intende la capacità di aziende e persone di adattarsi costantement a nuove Agile Leadership

La leadership agile si fonda un mindset (una logica di pensiero e di azione) che mette il mercato e il cliente al centro

Organizzazione agile

Le organizzazioni agili sono caratterizzate da una elevata capacità di adattamento rapido all'evoluzione delle condizioni di mercato.

> essi e tenze

ne agile:

AGILE:

«con movimenti morbidi / di vivacità intellettuale»

L'objettivo e assicurare un ambiente che favorisca creatività e innovazione.

(fonte: Svenja Hofert: agiler Führen, 2018)

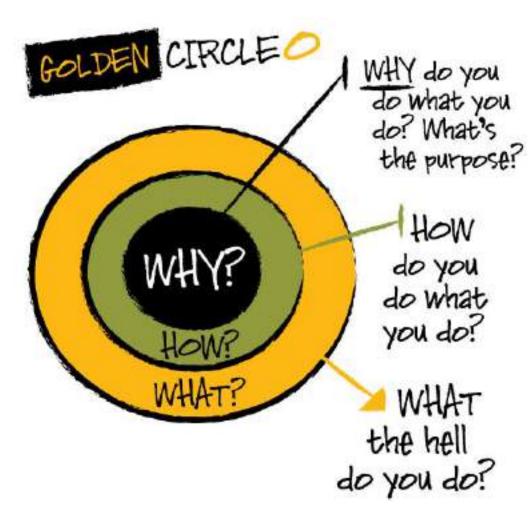
- organizzazione autonoma dei collaboratori
- diffusa e vissuta cultura della fiducia

(fonte: HR report 2018: Schwerpunkt agile Organisationen auf dem Prüfstand)

(fonte: Wie Agilität gelingt, Katharia Maehrlein, 2020)



per as





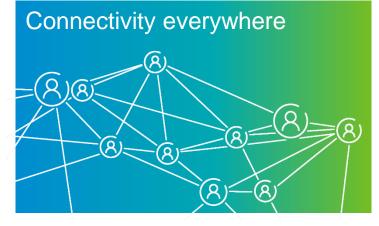














Agile Transformation@Bosch II mondo sta cambiando ...





Volatility



Uncertainty



Complexity



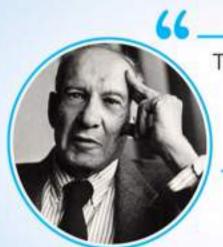
Ambiguity

Ambiguity refers to a lack of clarity about how to interpret something. A situation is ambiguous, for example, when information is incomplete, contradicting or too inaccurate to draw clear conclusions. More generally it refers to fuzziness and vagueness in ideas and terminology. The more ambiguous the world is, the harder it is to interpret.



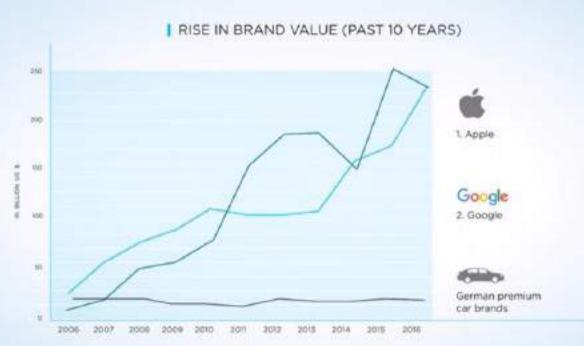
Agile Transformation@Bosch II mondo sta cambiando ...





The greatest danger in times of turbulence is not the turbulence. It is to act with yesterday's logic.

PETER F. DRUCKER



Agile Transformation@Bosch II mondo sta cambiando ...



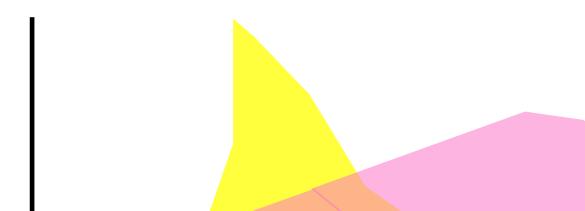




Agile Transformation@Bosch II mercato sta cambiando ...







MAGGIORANZA

- Questa accelerazione sta cambiando i modelli tradizionali dell'industria
- Quello che prima avveniva in anni, ora avviene in settimane
- I clienti cambiano idea continuamente

RITARDATARI



ULTIMI

CLIENTI



PRIMI CLIENTI

INNOVATORI

Le aziende devono cambiare!



Occore un mindset, dinamico e capace di evolversi sulla base di nuove informazioni o esperienze.



Le aziende tradizionali sono minacciate da «internet company » e start-up; fra le 10 aziende più importanti, 80% sono nate negli ultimi 20 anni.

Le tendenze e i bisogni mutano sempre più velocemente e chi non riesce a tenere il passo del cambiamento è destinato a sparire.

(fonte : Das agile Mindset : Mitarbeiter entwickeln, Zukunft der Arbeit gestalten, Svenja Hofert, 2018)



Noi stiamo cambiando ...





Mindset: Logica di pensiero e di azione

Cultura: comportamenti osservabili nell'organizzazione

La cultura può cambiare solo se cambia il mindset; non ci sono mindset giusti o sbagliati, solo più o meno adatti ai contesti da affrontare



La nostra rotta







HOW ? Le nostre modalità di applicazione e sviluppo





- Agile non è una panacea
- Nel breve periodo <u>non</u>tutta Bosch si trasformerà completamente in Agile
- Il passaggio e il posizionamento dei progetti, verrà fatto in base alle strategie aziendali
- Col tempo il numero e la frequenza delle attività e dei progetti agili cresceranno

si passerà solo progressivamente
dal modello WATERFALL (sequenziale, «a cascata»),
al modello AGILE (per reiterazioni successive e avanzamenti a pacchetti)

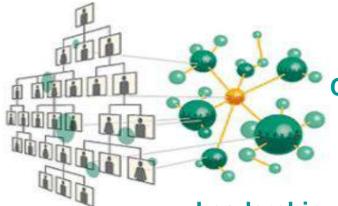


L'organizzazione agile: Dual Organization



Accelerated The Evolution of the 21st Century Organization

Bassa complessità



Complessità elevata

Mangement

Pianifica

Organizza

Controlla

Gestione del **core business**Garantisce **stabilità**E' affidabile ed **efficiente**

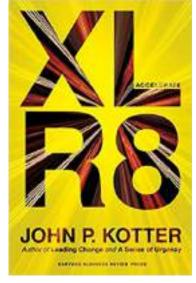
Leadership

Dà una visione / scopo

Guida

Ispira

Crea nuovi business Stimola e promuove l'innovazione E' veloce e adattativo

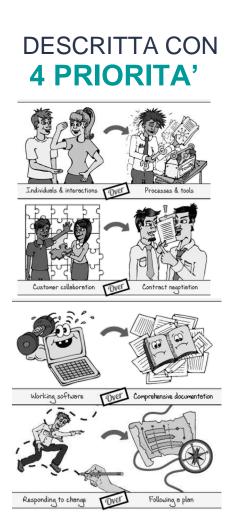


Construire un modello agile funzionale per un mondo in continua evoluzione









DEFINITA DA 12 PRINCIPI



SINTETIZZATA IN 8 VALORI

Focus
Apertura
Coraggio
Impegno
Rispetto





sge Commitmen







Comunicazione Feedback Semplicità





Mindset agile (= adattativo): per garantire performance

Secondo la SCRUM League (studio 2019), il 95% delle aziende sognano l'agilità e questo sogno non si realizza a volta per mancanza di agile master (a supporto dei team nell'applicazione di tool di agilità), ma soprattutto per la difficoltà di coniugare la capacità di LAVORARE Agile con l' ESSERE Agile:

Lavorare Agile

(utilizzo per es. tecniche Scrum, Kanban)

Incremento efficacia +20% con

- Miglioramento di visibilità e comunicazione
- Incremento della produttività
- Incremento capacità adattativa ai cambi di priorità



Vale certo la pena di «lavorare agile» ...



Marketing

i BENEFICI dell'AGILE nelle organizzazioni

Faster time to market
60%
Faster innovation
59%
Improved non-financial results
58%
Improved employee morale
57%
Ability to attract/hire top talent
57%
Improved competitiveness
56%
Improved financial results
55%
Ability to better manage across geographies/verticals
55%

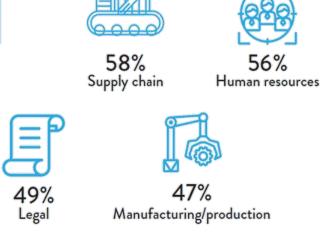
FUNZIONI nelle quali l'AGILE è più diffuso





55%

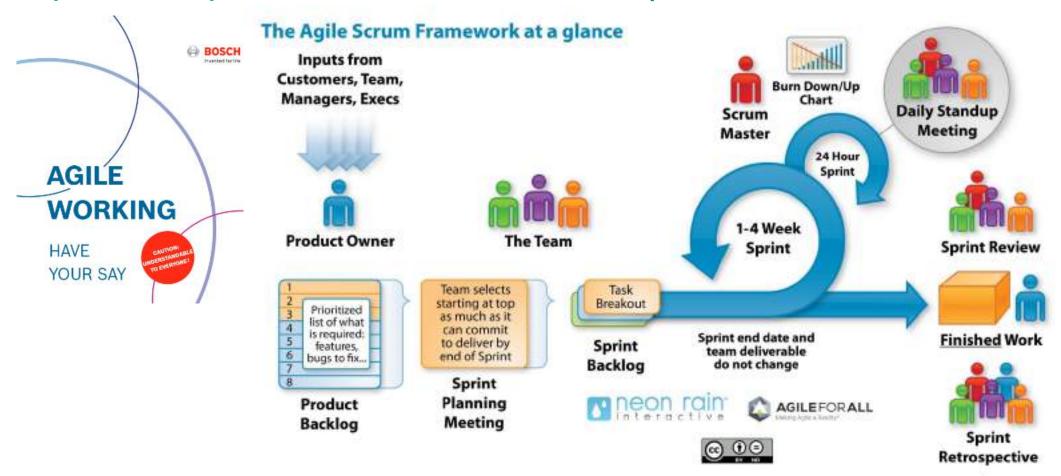
Administrative





WHAT?

... per esempio in SCRUM – il metodo più diffuso





SCRUM: il metodo per lavorare agile più valoriale!



I principi di una

collaborazione efficace –
e di
un'organizzazione performante





... ma ...



Essere Agile

(applicazione mindset adattativo, leadership partecipativa)

Incremento efficacia +200% con

- Engagement e responsabilizzazione dei collaboratori
- Leadership diffusa attraverso le gerarchie
- Incremento customer satisfaction
- Apprendimento continuo

Lavorare Agile

Jutilizzo per es. tecniche Scrum, Kanban

Incremento efficacia +20% con

- Miglioramento di visibilità e comunicazione
- Incremento della produttività
- Incremento capacità adattativa ai cambi di priorità

... amplifica quali- e quantitativamente i benefici.

L'incapacità di adottare e vivere un mindset adattativo, riduce sensibilmente l'efficacia dei metodi di Lavoro Agile, anche se perfettamente applicati.

(fonte: institut de Neurocognitivisme)



Il Leadership Journey verso il nuovo mindset :



From

- ► high-distance managers
- command & control
- ▶ process & administration
- hierarchical and top-down
- manager as only decision maker
- ► administering competencies
- ▶ risk avoidance
- quest for stability



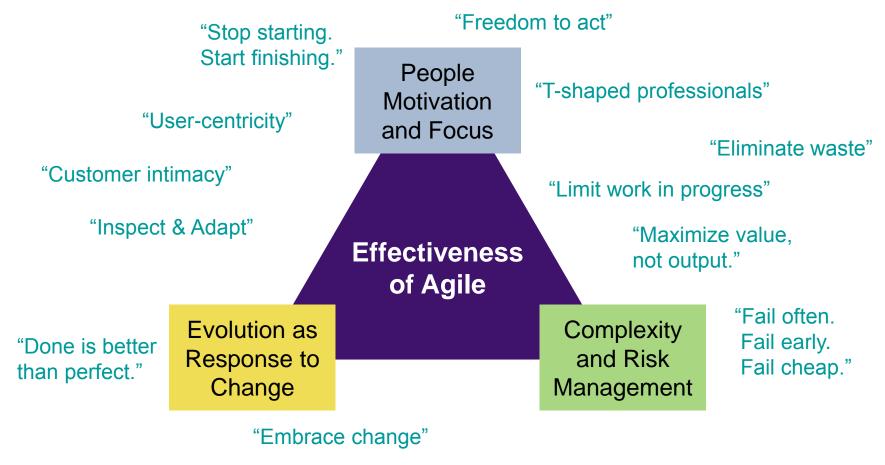
Towards

- ► low-distance leaders
- ▶ openess & trust
- ▶ product & communication
- servant leadership and facilitation
- empowered and responsible team
- ► coaching and personal growth
- entrepreneurs
- **▶** change agents



WHAT?

... e la sua traduzione in comportamenti concreti:





AGILE È UNA **MENTALITA'**





DEFINITA DA **12 PRINCIPI**



SINTETIZZATA IN **8 VALORI**

Focus Apertura Coraggio Impegno Rispetto









Comunicazione Feedback Semplicità



Le Priorità dell'Agilità:





11 Febbraio 2001

Innanzitutto focus su

individui e le interazioni,

poi anche su processi e strumenti

prodotto eccellente,

poi anche su adeguata documentazione

collaborazione col cliente, poi anche su negoziazione dei contratti

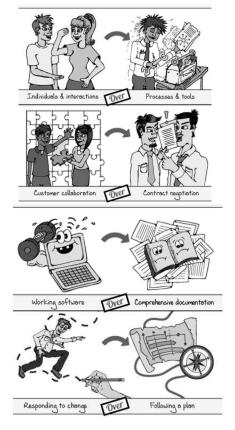
risposta al cambiamento, poi anche rispetto della pianificazione.



AGILE È UNA **MENTALITA**'



DESCRITTA CON **4 PRIORITA**'







SINTETIZZATA IN 8 VALORI

Focus
Apertura
Coraggio
Impegno
Rispetto











Comunicazione Feedback Semplicità



I Principi dell'Agilità:

Siamo guidati dai nostri **Valori.**

I progetti sono portati avanti da persone motivate, cui abbiamo fornito le risorse e l'ambiente necessari per lavorare.

Abbiamo chiari i nostri **obiettivi** di business e lavoriamo con **passione** per raggiungerli con successo.

Le migliori architetture, requisiti e progetti sono realizzate da team che si organizzano da soli.

Promuoviamo l'autonomia, superando ogni ostacolo.

Lavoriamo per priorità,

La **semplicità**, ovvero l'arte di massimizzare il lavoro che non viene fatto, è essenziale.

semplificando, prendendo decisioni rapide e attuandole con precisione.

I processi Agile promuovono lo sviluppo sostenibile. Sponsor, sviluppatori e utenti devono mantenere un ritmo di lavoro costante.

apertamente, frequentemente

Comunichiamo

e a tutti i livelli.

Il modo più efficace ed efficiente di trasmettere le informazioni in un team di sviluppo è la comunicazione faccia a faccia.

L'attenzione costante alla buona progettazione e all'eccellenza tecnica aumenta l'agilità.



Puntiamo all'eccellenza.

La nostra **priorità è soddisfare il cliente** rilasciando continuamente e il prima possibile prodotti software che generino valore.

Siamo entusiasti delle **novità** e vediamo il cambiamento come un' **opportunità.**

Le modifiche ai requisiti sono benvenute. I processi Agile sfruttano i cambiamenti per garantire al cliente un vantaggio competitivo.

Impariamo dagli errori e li consideriamo parte integrante della cultura di innovazione.

Collaboriamo **tra funzioni diverse,** indipendentemente dalle gerarchie, dando priorità al **risultato.**

Diamo e chiediamo feedback; fondiamo la nostra leadership su fiducia, rispetto ed empatia.

A intervalli regolari il team deve riflettere su come diventare più efficace e modificare di conseguenza il proprio modo di agire.

Le persone del *business* e gli sviluppatori devono **lavorare insieme** ogni giorno per tutta la durata del progetto.



Bosch



AGILE È UNA **MENTALITA**'



Responding to change

DESCRITTA CON 4 PRIORITA'





SINTETIZZATA IN 8 VALORI

Focus
Apertura
Coraggio
Impegno
Rispetto











Comunicazione Feedback Semplicità



Following a plan

Mindset agile (= adattativo): per vivere la trasformazione



5 direttrici comportamentali:

- 1. Meno attenzione alla profittabilità e più attenzione al senso del business
- 2. Meno gerarchia e più lavoro di team
- 3. Meno controllo e più responsabilità individuali
- 4. Meno pianificazione a lungo termine e più iterazioni progressive
- 5. Meno «segreti » e più trasparenza



(fonte: Nowotny 2016

Agile Unternehmen : nur was sich bewegt, kann sich verändern)

5 competenze di leadership (diffusa):

- 1. Disponibilità all'introspezione e fiducia autentica nella possibilità evolutive della natura umana
- 2. Buona «sensibilità » ovvero saper registrare anche segnali deboli
- 3. Disponibilità al cambiamento, a spingersi in nuove esperienze, a scoprire nuove vie e soluzioni alternative
- 4. Coraggio di portare avanti le proprie idee e capacità di ispirare gli altri all'emulazione
- 5. Disponibilità a rivedere le proprie convinzioni e a imparare dalle proprie esperienze

(fonte : Das agile Mindset : Mitarbeiter entwickeln, Zukunft der Arbeit gestalten, Svenja Hofert, 2018)



Mindset agile (= adattativo): per vivere la trasformazione



What are the most important competencies Bosch associates should possess in order to overcome future challenges?

It's less about certain competencies, and more about the right mindset: the willingness to assume responsibility for personal development, and to learn continuously to improve knowledge and skills. With this willingness and flexibility, associates can develop personally and contribute to the company's success.





I «numeri» dell'Agilità:



4 priorità:

- Persone e interazioni
- 2. Eccellenza
- 3. Collaborazione col cliente
- 4. Disponibilità al cambiamento

5 competenze:

- 1. Introspezione e fiducia
- Elevata «sensibilità » percettiva
- 3. Disponibilità al cambiamento
- 4. Coraggio e capacità di ispirare

5. Disponibilità a imparare dalle esperienze

12 regole, 8 valori:













- 2. Impegno
- 3. Focus
- 6. Comunicazione
- 4. Coraggio
- 7. Feedback
- 5. Rispetto
- 8. Semplicità

5 comportamenti:

- 1. più attenzione al senso del business
- 2. più lavoro di team
- 3. più responsabilità individuali
- 4. più iterazioni progressive
- 5. più trasparenza





La nostra testa

è rotonda per

permettere ai pensieri di cambiare direzione.

Francis Picabia

Agilità: prerequisito di Lavoro Agile - alla sua massima espressione ...



"Il lavoro viene valutato sugli output, indipendentemente da come o quando vengono prodotti.

La fidelizzazione dei dipendenti aumenta, anche grazie a più consistenti investimenti in **formazione e coaching.**

Team distribuiti a livello globale, che lavorano in modo asincrono e padroneggiano l'arte del "passaggio di testimone", possono triplicare la propria performance rispetto a un team locale con obbligo di presenza totale in ufficio tra le 9 e le 18.

Il lavoro viene svolto, secondo le esigenze del collaboratore 24 ore su 24, 7 giorni su 7.

Nel rispetto di cicli, fasi e ritmi più funzionali dei collaboratori stessi."

Livello 4: Comunicazione asincrona

Matt Mullenweg, fodatore di Automattic (web company Wordpress), 1.170 dipendenti, sparsi in più di 75 paesi, 93 lingue, nessun ufficio, collaboratori quasi esclusivamente online.



Continuous Learning is the key ...



(fonte: G42 Bosch)



«Non perdo mai. A volte vinco, a volte imparo.»



GRAZIE per l'attenzione!







BOSCH – CORPORATE PRESENTATION



Bosch – Corporate presentation Contents

Overview of the Bosch Group

- A global network
- Business sectors
- Key figures 2019
- ► Market and figures 2019

3 - 6

Introduction

"What is Bosch?"

- Technology to enhance quality of life
- ► From "Things" to loT with a bold "T"
- The Bosch Brand

7 - 31





Bosch – Corporate presentation A global network



AQA 398 150*

Bosch associates

make these solutions

possible



Four business sectors



Mobility Solutions



Industrial Technology



Energy & Building Technology



Consumer Goods

Including sales and service partners, Bosch's global manufacturing and sales network covers nearly every country in the world.

* As of 12.19



Bosch – Corporate presentation Four business sectors – Key figures 2019*

Bosch Group



77.7 billion euros Sales revenue



398 150 associates



Mobility Solutions

► One of the world's leading providers of mobility solutions



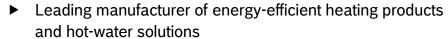
Industrial Technology

 Leading in drive and control technology, packaging, and process technology



Energy and Building Technology

▶ One of the leading manufacturers of security and communication technology





Consumer Goods

- ► Leading supplier of power tools and accessories
- ► Leading supplier of household appliances





^{*} As of 12.19

Bosch – Corporate presentation Market and figures 2019*

Bosch Group



77.7 billion euros Sales revenue



398 150



245 manufacturing sites

Europe



52%

242 506

138

Asia Pacific¹





111 717



Americas





19%



43 927



35



Share of sales





Manufacturing sites

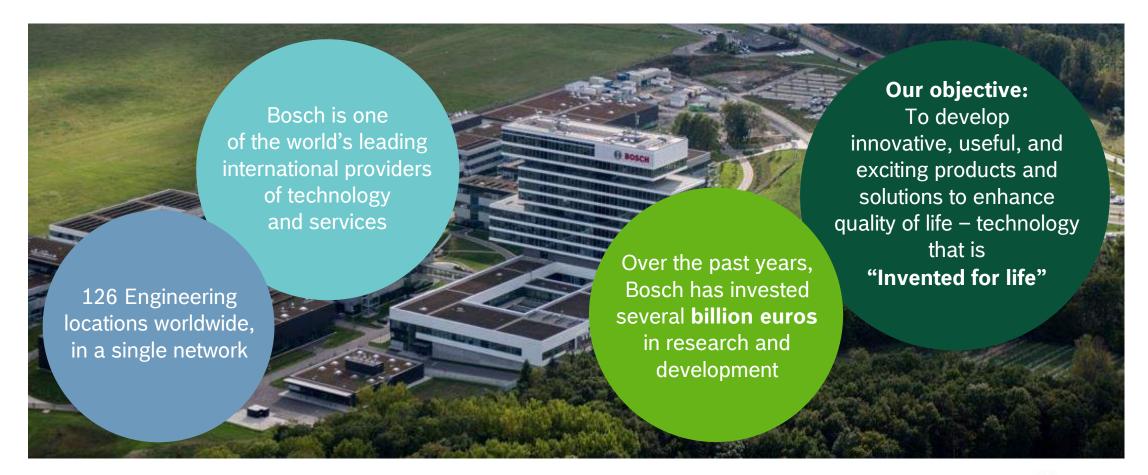


^{*} As of 12.19

¹ Including other countries



Bosch – Corporate presentation Technology to enhance quality of life





BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

MOBILITY SOLUTIONS



Bosch – technology to enhance quality of life Integrated system solutions

Personalized mobility



Connected mobility

Powertrain systems and electrified mobility























fun and
fascinating

safe and
 comfortable

efficient and economical



Bosch – technology to enhance quality of life Driver assistance systems as an example



Bosch is developing an ever-increasing range of driver assistance systems which protect all road users.







- ▶ Bosch is constantly extending its comprehensive portfolio of safety systems for cars into other market segments such as two-wheelers, trucks and even rail vehicles and forklifts.
- ▶ Bosch also attributes a particular focus to protect pedestrians and cyclists who are at most risk in traffic.
- ► Thanks to the consistent technical advancement of its driver assistance systems, Bosch also creates the technical basis for automated driving in the future.
- ▶ Bosch is a one-stop supplier for all technologies for driver assistance systems, from individual components to complete systems.

more safety

for all traffic participants and vehicle classes, in road traffic, in logistics depots and in warehouses

less stress

thanks to effective driver support in complex and monotonous driving situations



Bosch – technology to enhance quality of life

Automated driving as an example



Key technologies for sensors, software, artificial intelligence, powertrain, steering and braking.







- ▶ Be safer on the road: Automated vehicles never tire and can perceive critical situations much sooner and avoid them better than a human being.
- ► Arrive more relaxed: In automated mode, drivers can use the time gained to relax, work, communicate or be entertained.
- ▶ Drive more efficiently: Automated vehicles can cover distances in a much more coordinated manner and thus save fuel.
- ▶ Improved flow of traffic: Automated vehicles can drive close to vehicles in front, thereby optimally utilizing the capacity of busy roads.

Bosch, innovative leadership

in all key areas of automated driving

Portfolio with

Sense, think, act

covers all of the requisite technologies in a highly-developed combination of hardware and software



Bosch - technology to enhance quality of life

Mobility as a Service



- ▶ Bosch enables convenient, individual and sustainable mobility in urban areas.
- Connected services can turn mobility into a personalized experience for users that is precisely tailored to their personal wishes, preferences, and needs.
- Smart connectivity and user-friendly apps turn mobility into a personal all-in-one service, in which there is a perfect synergy between various modes of transportation and mobility solutions.
- ► Bosch makes personalized mobility possible through its own dedicated services and by developing innovative mobility platforms.



Perfectly keyless

With Perfectly Keyless, Bosch offers something that no other keyless entry system has done before, namely offering both convenience and security. The smartphone-based key can be used in cars, entire car-sharing fleets, and commercial vehicles. This enables new services, such as leaving deliveries inside a car.



SmartphoneHub

The connected biking system uses smartphones and the COBI. Bike app to turn the SmartphoneHub into a control center. Once connected to the e-bike, the driver has control over navigation, weather data, driving information, security systems, and much more.



Convenience charging

Bosch Convenience charging turns charging stops into a personalized experience. The intelligent system shows exactly what the range is, where the next charging stations is and what opportunities for shopping, leisure and activities there are nearby.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

INDUSTRIAL TECHNOLOGY



Bosch – technology to enhance quality of life

Industrial Technology as an example



The Business Sector Industrial Technology

This business sector includes the Drive and Control Technology division, which specializes in drive and control technologies for efficient, powerful, and safe movement in machines and systems. The division combines global application experience in the market segments of mobile applications, plant construction and engineering, and factory automation. The division offers its customers hydraulics, electric drives and controls, gear technology, and linear motion and assembly technology, including software and interfaces to the internet of things. Industrial Technology includes the Bosch Connected Industry business unit.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

ENERGY AND BUILDING TECHNOLOGY



Bosch – technology to enhance quality of life Energy and Building Technology as an example



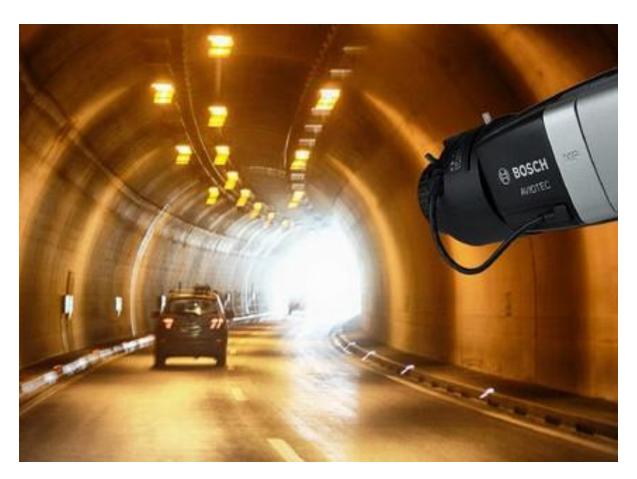
The Thermotechnology Division

The Thermotechnology Division offers solutions for air conditioning, hot water, and decentralized energy management to customers worldwide. It provides heating systems and energy management for residential buildings, water heaters, and commercial and industrial heating and air-conditioning systems. Becoming increasingly important, as is the division's business with electric heat pumps. Robert Bosch Smart Home GmbH offers web-enabled, app-controlled products for the home.



Bosch – technology to enhance quality of life

Energy and Building Technology as an example



The Building Technologies Division

The Building Technologies Division offers solutions and customized services for building security, energy efficiency, and building automation in selected countries. Both units focus on commercial buildings and infrastructure projects. The product portfolio encompasses video-surveillance, intrusion-detection, fire-detection, and voice-alarm systems, as well as access control and professional audio and conference systems.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

CONSUMER GOODS



Bosch – technology to enhance quality of life Home appliances – **Cookit** as an example



Home appliances for everyone who wants to achieve perfect results easily.

Cookit – is the first digitally connected multifunctional kitchen machine for real cooking, with multible automatic programms and temperature precision up to 200 °C.

Connectivity for selected models: "With WLAN technology, they can be controlled conveniently using an app on mobile devices such as tablet PCs or smartphones".



Bosch – technology to enhance quality of life Power tools as an example



World-first Biturbo tools

With its Biturbo tools, Bosch is taking performance to a new level: for the first time, cordless tools have outstripped corded ones.



Bosch – technology to enhance quality of life Power tools as an example



X-Lock - click it in – and you're good to go

The tool mount on angle grinders wasn't changed for 80 years – Bosch has revolutionized it with X-Lock, a world's first and the easiest accessory-change system for angle grinders: Position the wheel in the X-Lock mount, click it in – and you're good to go.

X-Lock makes work easier for professionals and increases their productivity. The system is one of a series of milestones Bosch has set in quick-change systems – like SDS plus and SDS max for rotary hammers.



Bosch – technology to enhance quality of life Power tools as an example



Slotted, cross-headed and Torx – in letters I-X-O – with a name inspired by these three screw types, the IXO set out to conquer the world more than 15 years ago. Today it is the world's most popular power tool – around 19 million units have been sold so far. The cult status is owed to its uniqueness right down to the packaging.

The **IXO** is small, light, convenient – and powerful thanks to lithium-ion battery technology.



BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

FROM "THINGS" TO IOT WITH A BOLD "T"

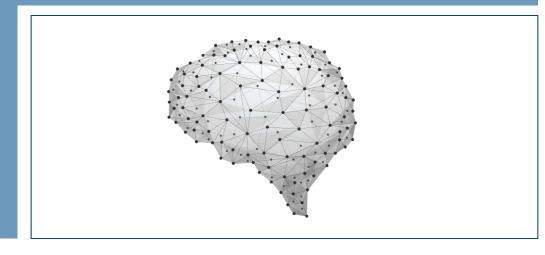


Bosch – technology to enhance quality of life

From "Things" to IoT – with a bold "T"

Bosch strives to become a world-leading IoT² company





2020

All electronic products connected.

2019: 92% of electronic product classes are connected

2025

All products either possess Al¹ or are created by utilizing Al¹

¹ Al Artificial Intelligence ² IoT Internet of Things

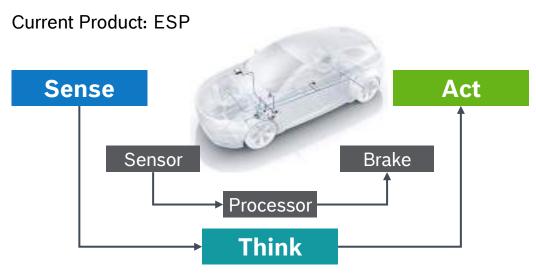


Bosch - technology to enhance quality of life

From "Things" to IoT – with a bold "T"

We **connect** our products and their production with the **Internet of Things (IoT)**² to collect and utilize more data

Artificial Intelligence (AI)¹ enables complex functionality based on this data



IoT² and Al¹ enable the next level of intelligent products and services

They will also enhance the capabilities of current products plus increase efficiency to create them

IoT² and Al¹ directly support our mission: Invented for life

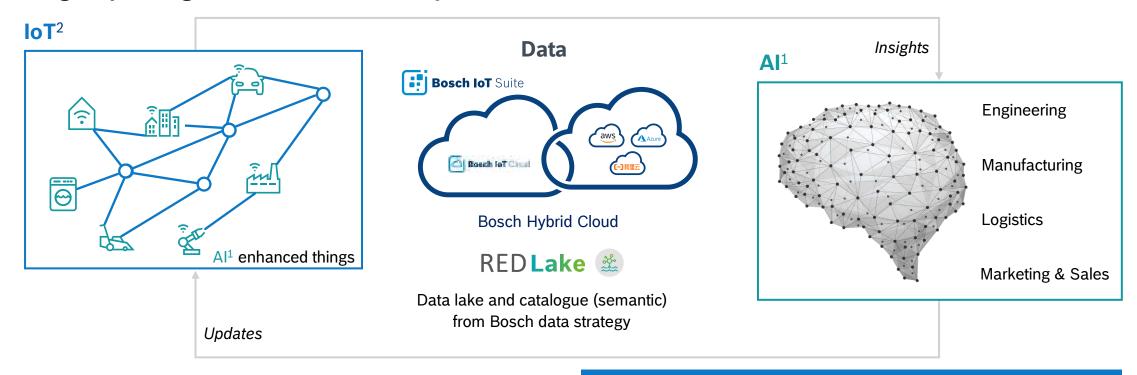
¹ Al Artificial Intelligence ² IoT Internet of Things



Bosch - technology to enhance quality of life

From "Things" to IoT – with a bold "T"

Target operating state: Bosch AloT ecosystem



Things & Services are accessible via

Application Programming Interface (API)



¹ Al Artificial Intelligence ² IoT Internet of Things

BOSCH – TECHNOLOGY TO ENHANCE QUALITY OF LIFE

THE BOSCH BRAND



The Bosch Brand

Brand core – setting the direction for everything we do





The Bosch Brand

Brand personality

The empowering partner who is ...

Passionately committed

A partner who is genuinely interested in customers' needs, understands those needs, and enthusiastically sets about satisfying them.

Inspirational

A partner who empowers its customers by thinking ahead and forging new paths.

Engagingly capable

A partner whose comprehensive experience and expertise win over its customers.

Trustworthy

A partner who has a clear sense of values and is true to its word, even in difficult times. A partner you can depend on.



The Bosch Brand

Our brand promises

Quality

Bosch quality stands for convincing reliability and tangible excellence. Products and services that perfectly fulfill customer requirements, combined with our comprehensive support, assure people that they have made the right choice when they opt for Bosch.

Responsibility

Bosch stands for values-based, responsible business practices.
Our processes and products conserve resources and contribute over the long term to a better quality of life.



Fascinating products

Thanks to its innovative strength, Bosch sparks enthusiasm with surprisingly simple solutions in an aesthetic, functional design.

We dynamically market our tangibly superior products, delighting our stakeholders.

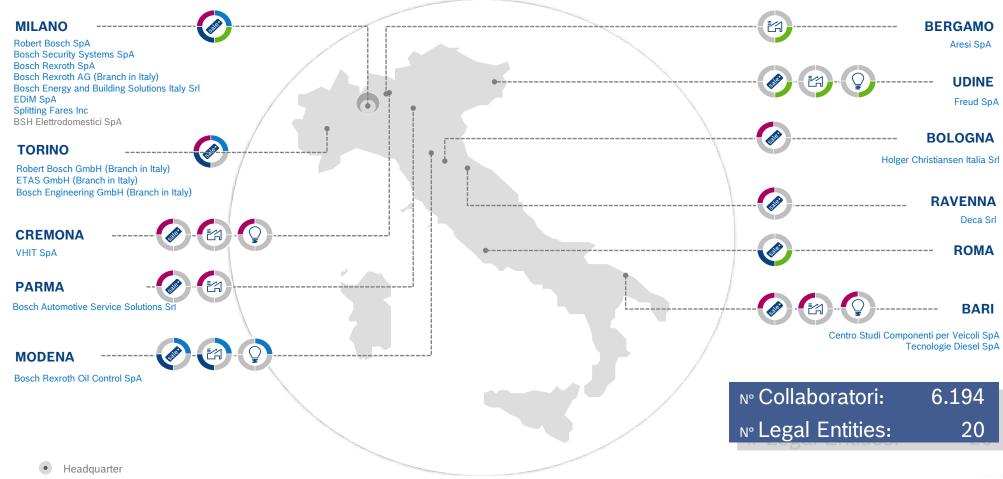
Global partnership

Bosch's global presence means we are close to our stakeholders and markets worldwide. Easy access and close, uncomplicated collaboration make Bosch a preferred partner.



The Bosch Group in Italy





















AGILE MANAGEMENT: ASPETTI MOTIVAZIONALI E DI CULTURA D'IMPRESA

13 ottobre 17,00-19,00

Costruire una realtà Agile comporta non solo le soluzioni organizzative, ma un terreno che va preparato a livello motivazionale e di chiari valori di condivisione e sostegno fra manager e collaboratori. Grazie a un docente di grande esperienza nelle multinazionali, e a una manager in prima linea in una multinazionale tascabile, si avrà un quadro della cultura da implementare nelle aziende per guidare le persone verso un'idea più flessibile ma esigente di lavoro in impresa.

Alvaro Busetti, già **IT manager** in multinazionali, e docente presso Federmanager Academy e le Corporate University di ENI, Mercedes, Renault;

Lorenza Carretti, Quality Manager presso la multinazionale Bucher Hydraulics.

Discussant:

Stefania Santucci, Bus. Dev. Manager **Cybertech**.

Lorena Ignazzi, Agile Marketing Certified Professional in aziende multinazionali B2B e B2C.



Sopravvivere in un contesto dinamico dominato dalla tecnologia

Alvaro Busetti



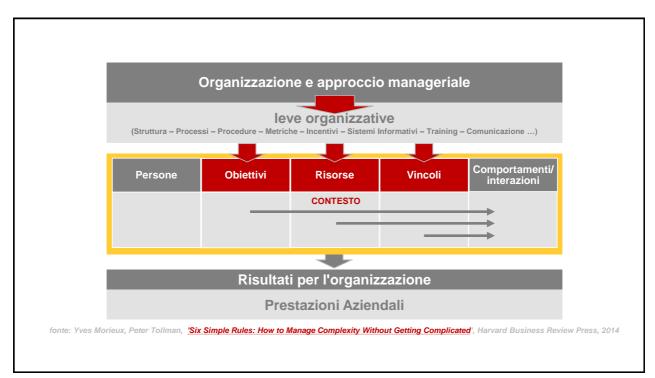




Le prestazioni aziendali sono il risultato dei comportamenti delle persone: di cosa fanno, di come interagiscono, delle decisioni che prendono.



fonte: Yves Morieux, Peter Tollman, 'Six Simple Rules: How to Manage Complexity Without Getting Complicated', Harvard Business Review Press, 2014



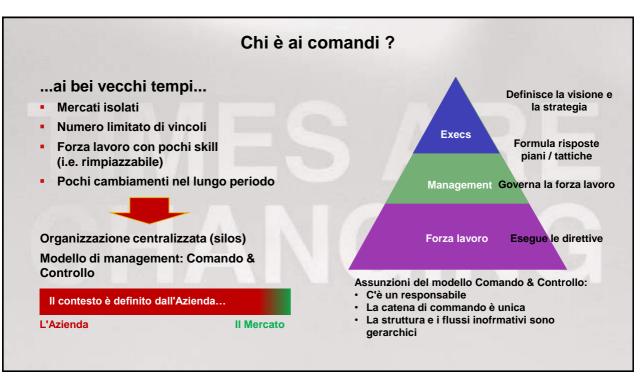




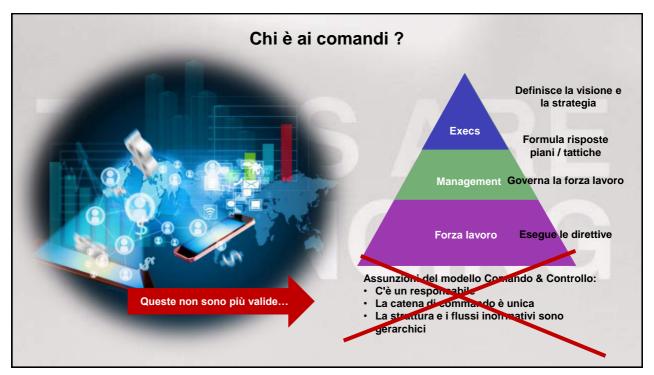








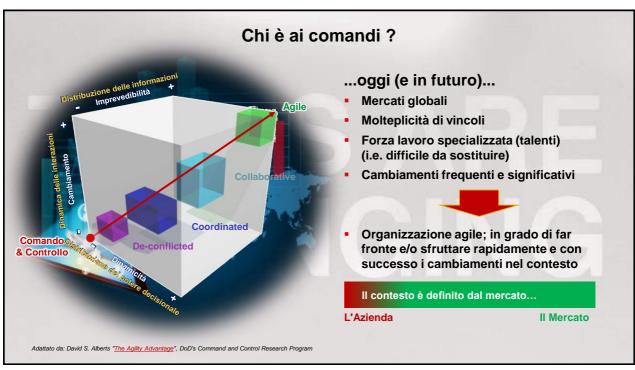




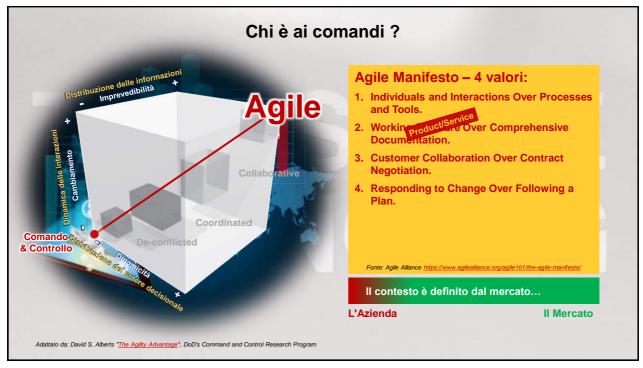


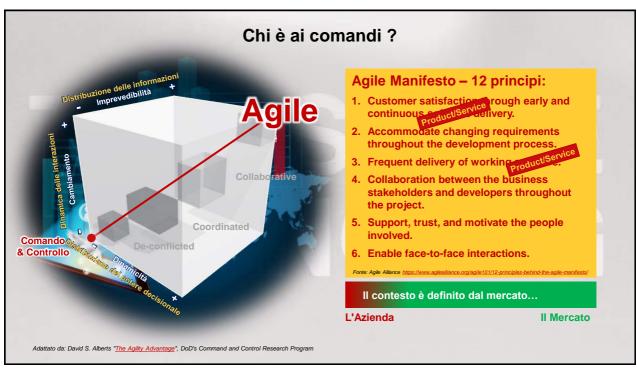




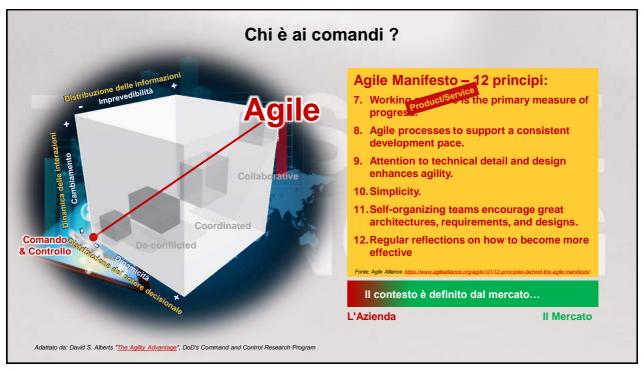


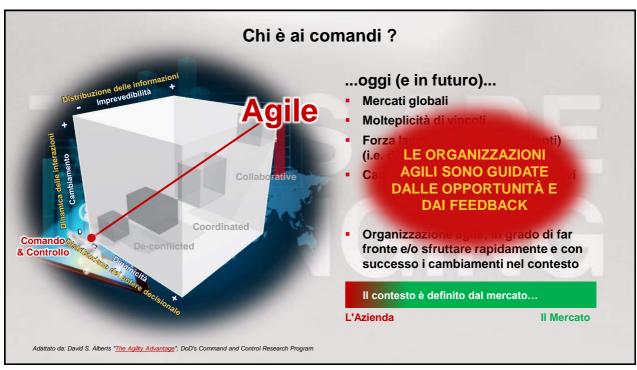










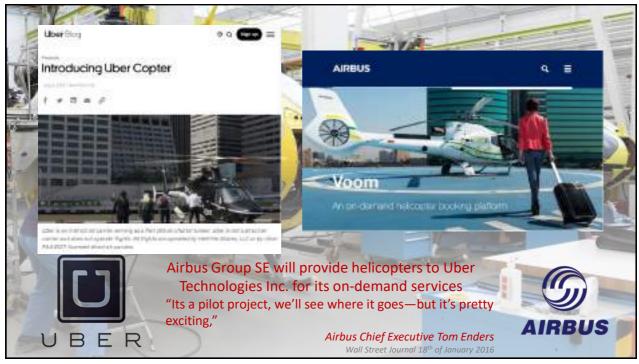


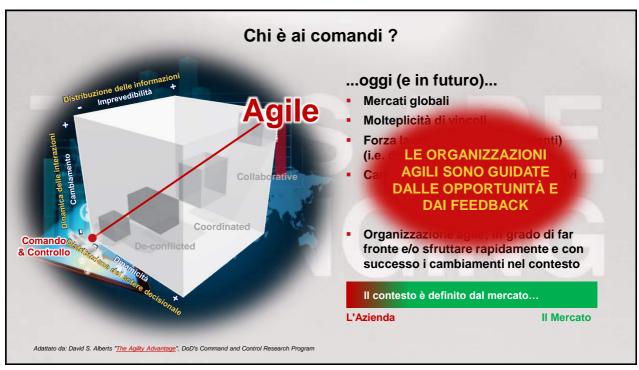




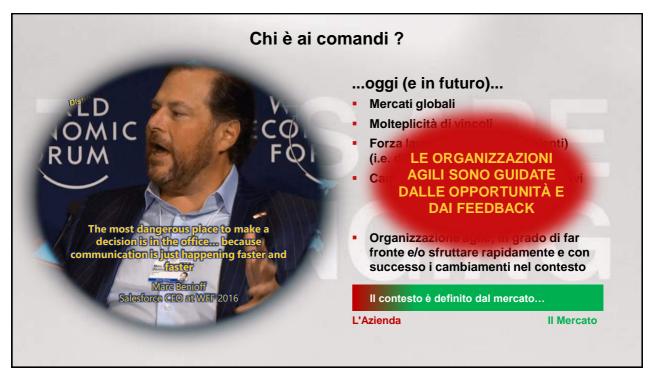


















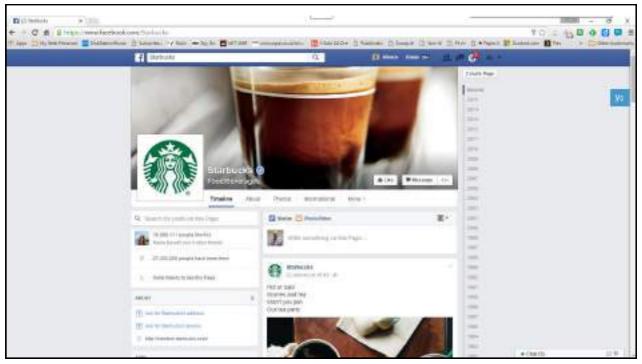


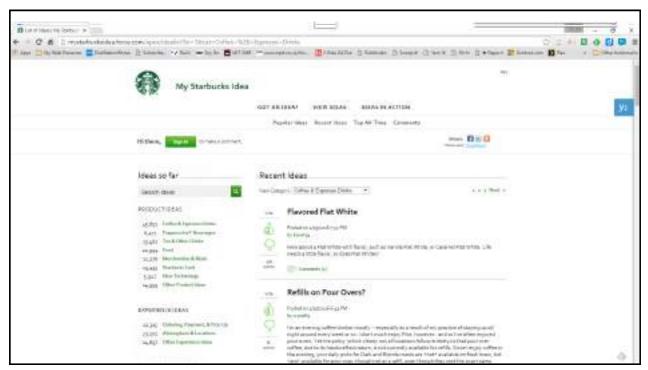




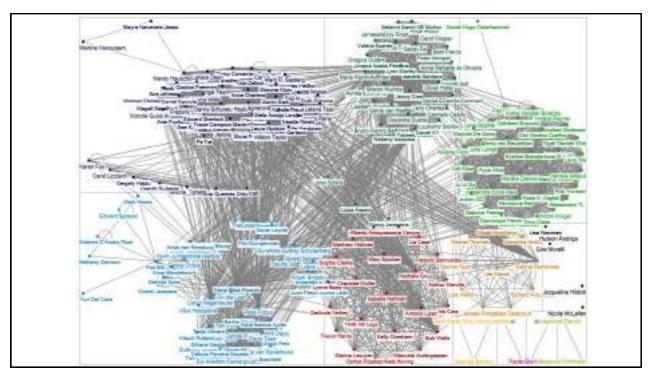


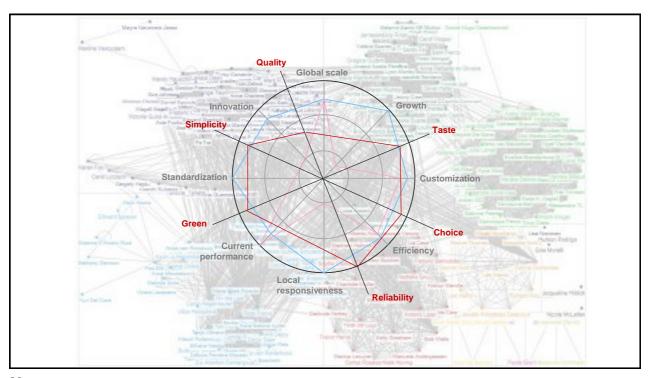






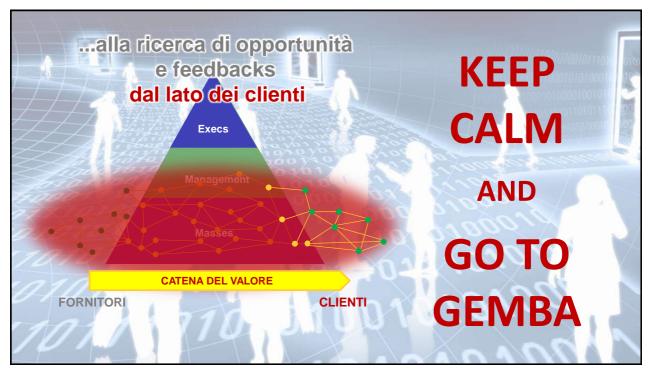










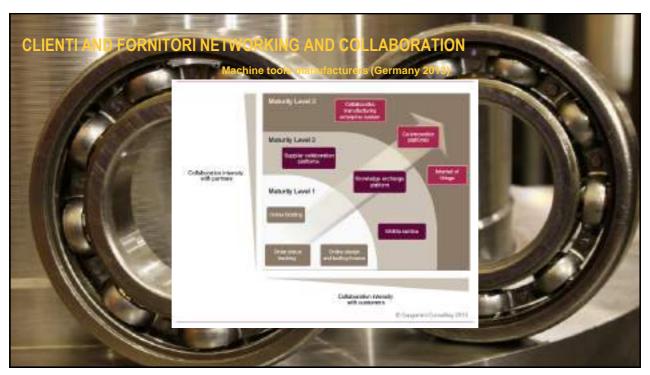


















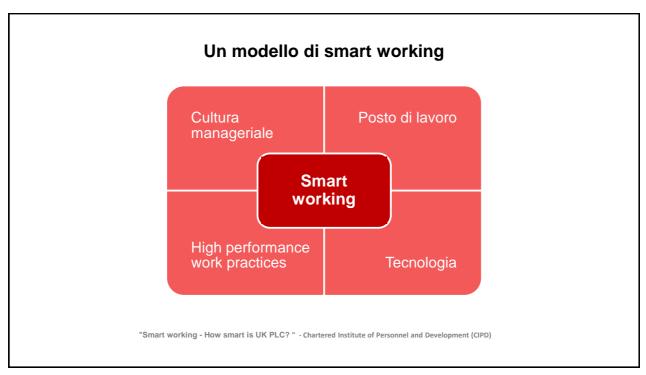
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Smart Working: che cos'è...

Lo Smart Working è un nuovo approccio globale al modo di lavorare, basato sui seguenti principi:

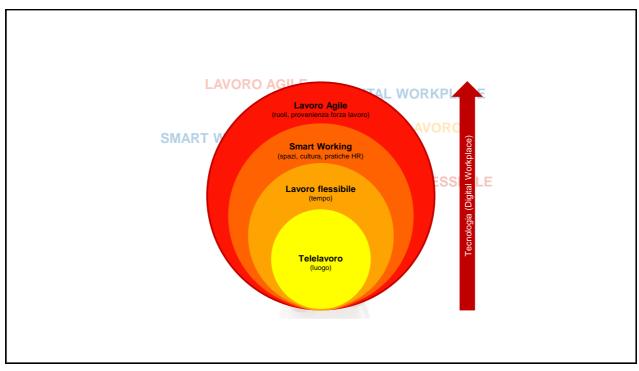
- La flessibilità nell'uso delle risorse è la norma e non l'eccezione;
- Le attività si svolgono nei posti e nei tempi più convenienti al loro svolgimento;
- Tutti possono fruire del lavoro flessibile senza nessuna distinzione di persona o ruolo;
- Le persone possono decidere dove e quando lavorare ma nel rispetto delle esigenze aziendali;
- Gli spazi sono assegnati alle attività e non alle persone, senza nessuna considerazione di ruolo e/o anzianità;
- C'è un utilizzo avanzato delle tecnologie di comunicazione a supporto di quanto sopra..
- I criteri di valutazione delle performance sono centrati sui risultati e non sulla presenza;











41

Smart Working vs. Agile Working

Smart Working is defined as 'an approach to organising work that aims to drive greater efficiency and effectiveness in achieving job outcomes through a combination of flexibility, autonon y and collaboration, in parallel with optimising tools and working environments for employees'. It is characterized by:

- a high degree of autonomy and a philosophy of empowerment
- concepts of virtuality in teams or work groups
- outcome-based indicators of achievement
- flexible work location and hours
- flexible physical work environment conditions that support collaboration
- high-trust working relationship

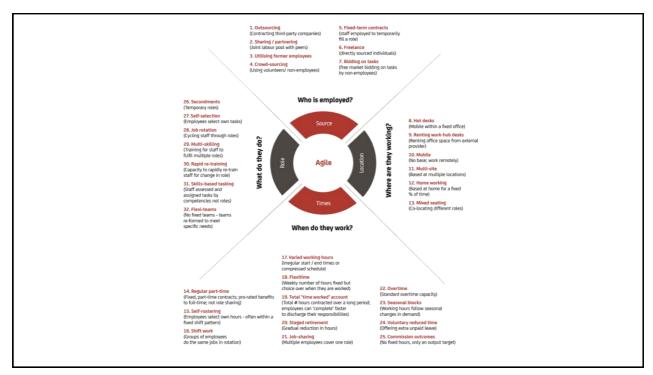
Agile Working is defined as "allowing an organization to establish an optimal workforce to support an organization's objectives. We define agile working practices along four dimensions:

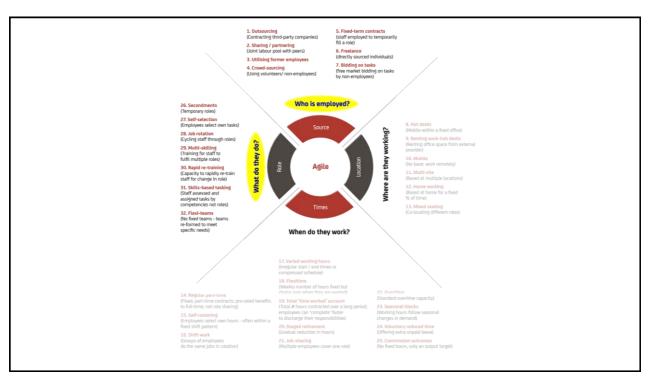
- Time: when do people work? (for example, part-time, shifts, staged retirement).
- Location: where do people work? (for example, homeworking, across multiple sites).
- Role: what do people do? (for example, multi-skilling, secondments, job rotation).
- Source: who is employed? (for example, permanent employees, crowdsourcing, outsourcing).



Fonte: CIPD "HR: Getting smart about agile working"









Chiunque può avere una buona idea...



"How can I anchor my bookmarks in my hymnbook ?" (1974)

Arthur Fry, researcher



"Why not ship all-you-caneat overnight?"(2004)

Charlie Ward, sw engineer



"Can I have playback-only stereo player, to listen to operas during my frequent trans-Pacific plane trips?" (1978)

Masaru Ibuka, Company cofounder

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Chiunque può avere una buona idea...

COME POSSIAMO OFFRIRE UN'OPPORTUNITA' ALLE IDEE?







"How can I anchor my bookmarks in my hymnbook ?" (1974)

Arthur Fry, researcher

"Why not ship all-you-caneat overnight?"(2004)

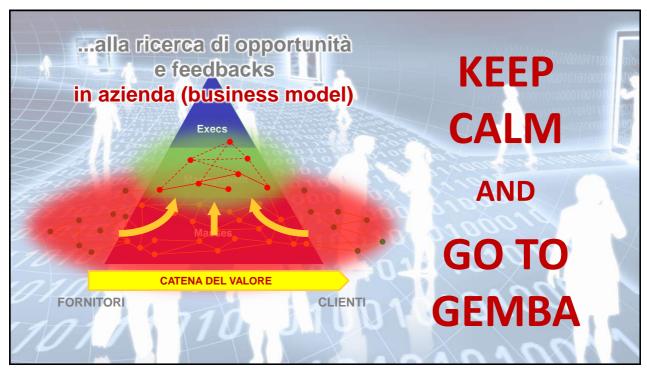
Charlie Ward, sw engineer

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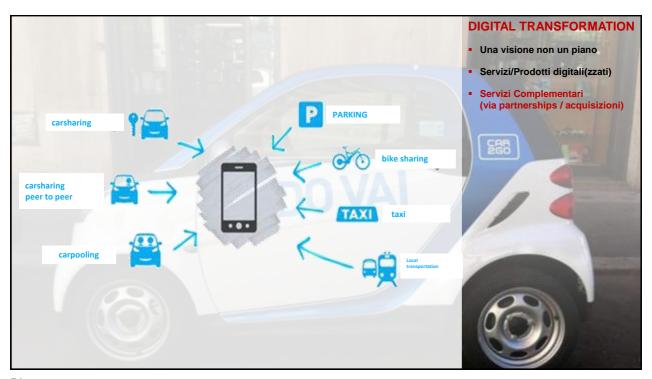


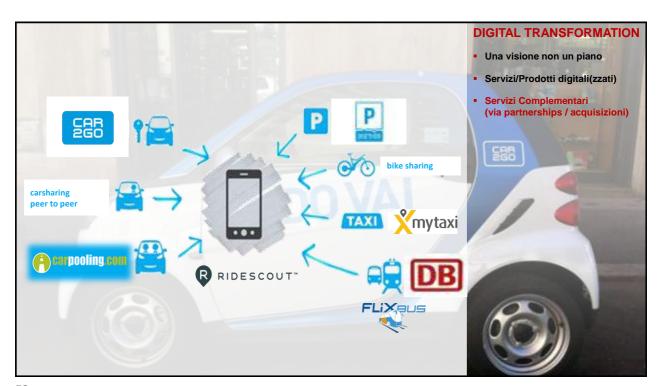




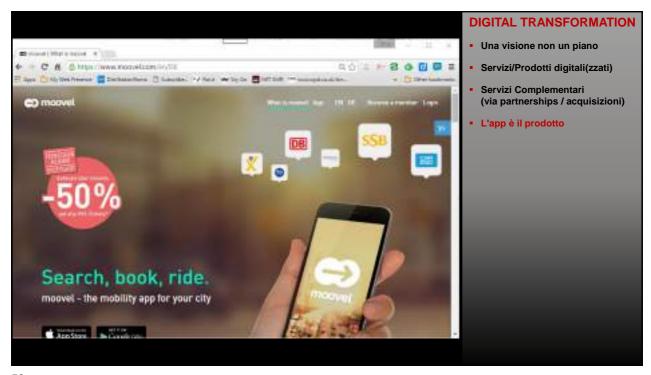


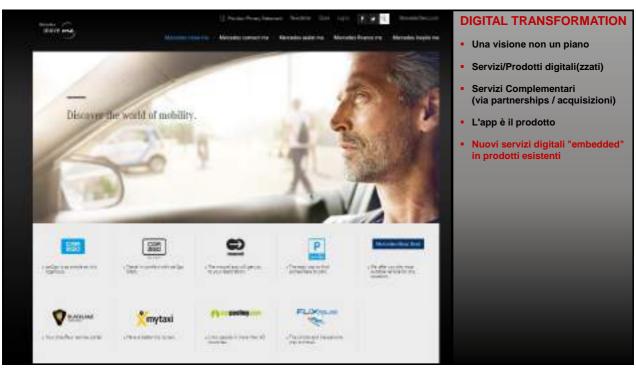




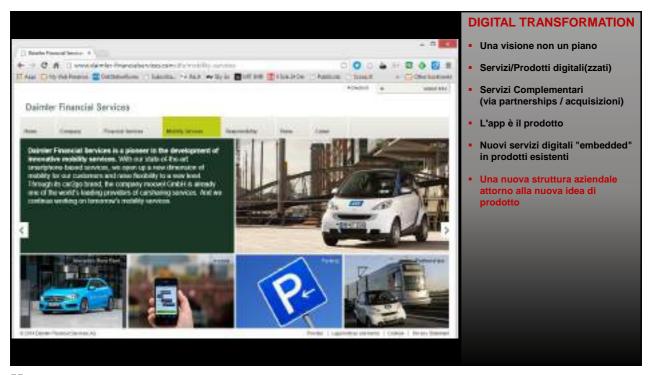


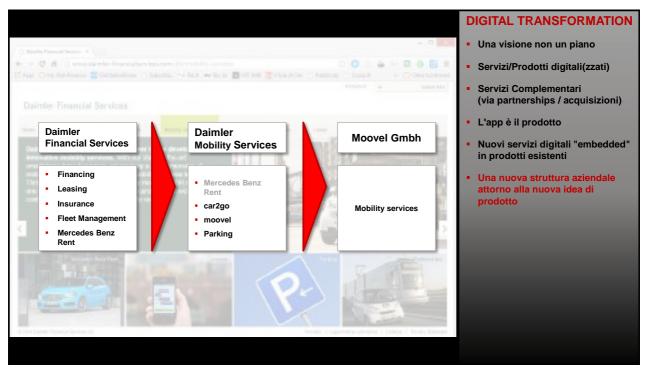
















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Bucher Hydraulics a division of Bucher Industries



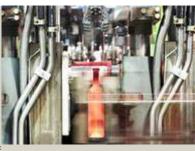


...the Technology Group today











Kuhn Group
Agricultural machinery

- Tillage
- Seeding
- Fertilisation
- Spraying
- Landscape maintenance
- Hay and forage harvesting

Sales: EUR 1058 million

Employees: 5200

Bucher Municipal Municipal vehicles

- Compact and truckmounted sweepers
- Refuse collection vehicles
- Salt spreaders
- Snow plough

Sales: EUR 486 million Employees: 2380

Bucher Hydraulics Hydraulic systems

- Mobile and industrial hydraulics
- Pumps
- Motors
- Valves
- Cylinders
- Elevator drives

Sales: EUR 584 million Employees: 2780

Bucher Emhart Glass Bucher Specials Glass container industry Individual businesses

- Glass-forming machinery
- Inspection machinery
- Transport and handling systems
- Integrated systems

Sales: EUR 438 million

Employees: 1780

 Equipment for processing wine, fruit juice, and for dewatering sewage sludge

- Swiss distributorship for agricultural machinery
- Control and automation technology

Sales: EUR 284 million

Employees: 960

Bucher Hydraulics - Overview



Bucher Industries (EUR)

Figures (net sales)		2019	2018
Bucher Industries	Mio. EUR	2850	2707
- Kuhn Group	Mio. EUR	1058	1042
- Bucher Municipal	Mio. EUR	486	467
- Bucher Emhart Glass	Mio. EUR	438	387
- Bucher Specials	Mio. EUR	284	268
- Bucher Hydraulics	Mio. EUR	584	543
Number of employees (end of year)		13 100	13 000



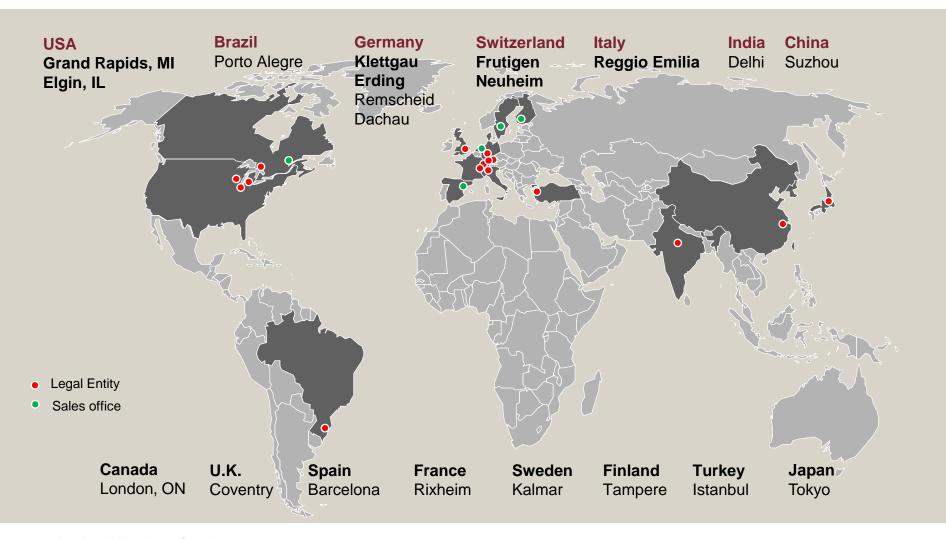


Bucher Hydraulics





Bucher Hydraulics worldwide



Bucher Hydraulics - Overview 5



Bucher Hydraulics Factories

Competence Centers

provide R&D know-how and production capacity



Founded 1923 Klettgau, Germany

Frutigen Switzerland

Erding Germany









Grand Rapids, MI USA

Reggio Emilia Italy

Neuheim Switzerland

Elgin, IL USA



Bucher Hydraulics Factories

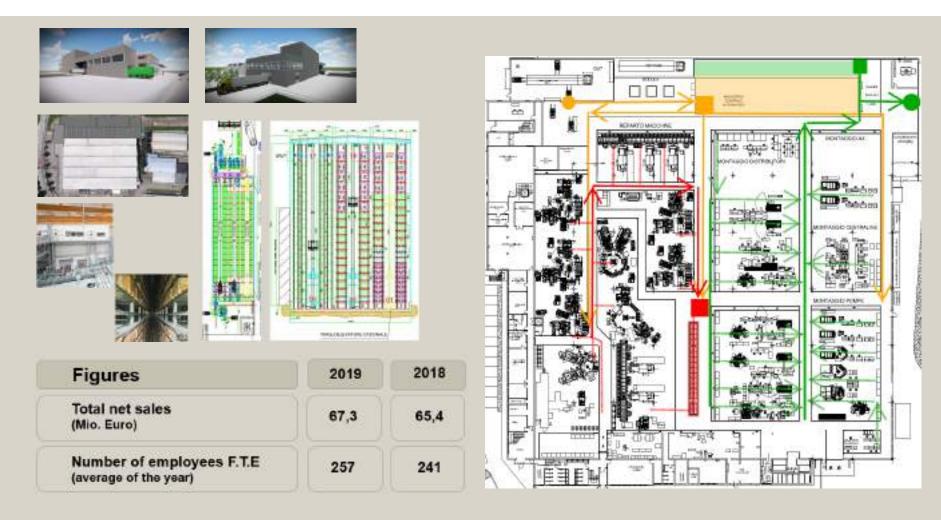
Further Production Facilities



Bucher Hydraulics - Overview



Bucher Hydraulics Reggio Emilia (BHRE)



Bucher Hydraulics - Overview 8